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Differences Between Financial Result Forecasts and Actual Results for Six-Months Ended September 30, 2026, and Revisions to Full-Year Financial Results Forecasts

Taoka Chemical Co., Ltd. (the "Company") hereby announces that there are differences between its consolidated financial result forecasts for the six months ended September 30, 2026 announced on May 15, 2026, and its actual results for the said period announced today. In Addition, the Company has made revisions to its consolidated financial result forecasts for the fiscal year ending March 31, 2027, as detailed below.

1. Differences between consolidated financial result forecasts and actual results for the six months ended September 30, 2026 (April 1, 2026 through September 30, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecasts (A)	17,500	170	180	130	9.07
Actual results (B)	16,165	359	394	218	15.20
Difference (B)-(A)	(1,335)	189	214	88	
Difference (%)	(7.6)	111.1	118.8	67.6	
(Reference) Actual results for the six months ended September 30, 2025	17,695	1,406	1,433	1,052	73.40

(Reasons for the differences)
Though the Company promptly passed on the price increases resulting from rising raw material market prices caused by the situation in the Middle East, net sales for the six months ended September 30, 2026 fell short of the previous forecast due to a decrease in shipments of monomers for optical resins. Operating profit, ordinary profit, and profit attributable to owners of parent exceeded those for the previous forecasts, because of factors such as the difference between inventory receipts and shipments resulting from rising raw material prices, as well as a decrease in selling, general and administrative expenses.

2. Revisions to consolidated financial result forecasts for the current fiscal year
(April 1, 2026 through March 31, 2027)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecasts (A)	35,000	320	350	250	17.45
Revised forecasts (B)	34,000	500	550	300	20.94
Change (B)-(A)	(1,000)	180	200	50	
Change (%)	(2.9)	56.3	57.1	20.0	
(Reference) Actual results for the previous fiscal year ended March 31, 2026	33,192	2,046	2,096	1,533	107.00

(Reasons for the revisions)
The Company continues to expect net sales for the fiscal year ending March 31, 2027 to decrease from the previous forecasts, because of the decrease in shipments of monomers for optical resins. The Company continues to expect operating profit, ordinary profit, and profit attributable to owners of parent for the fiscal year ending March 31, 2027 to increase from the previous forecasts, because of factors such as improved profitability resulting from the difference between inventory receipts and shipments resulting from rising raw material market prices, as well as a decrease in selling, general, and administrative expenses.

Cautionary Statement
These statements are based on the information available as of the date of announcement of this document. Actual results may differ materially from the forecasts for a number of reasons.